

Here is language to use for a gift in your will that supports the work of Dartmouth-Hitchcock Health (tax ID# 26-4812335) and/or Geisel School of Medicine at Dartmouth (tax ID# 02-0222111) for the Norris Cotton Cancer Center:

"I hereby, give, devise, and bequeath to _____,
_____,
One Medical Center Drive, Lebanon NH 03756,
tax ID # _____ the following sum
[state the amount of the gift or asset(s)], or
percent (_____ %) of my residuary estate, whichever
is less, to this purpose: _____
_____.



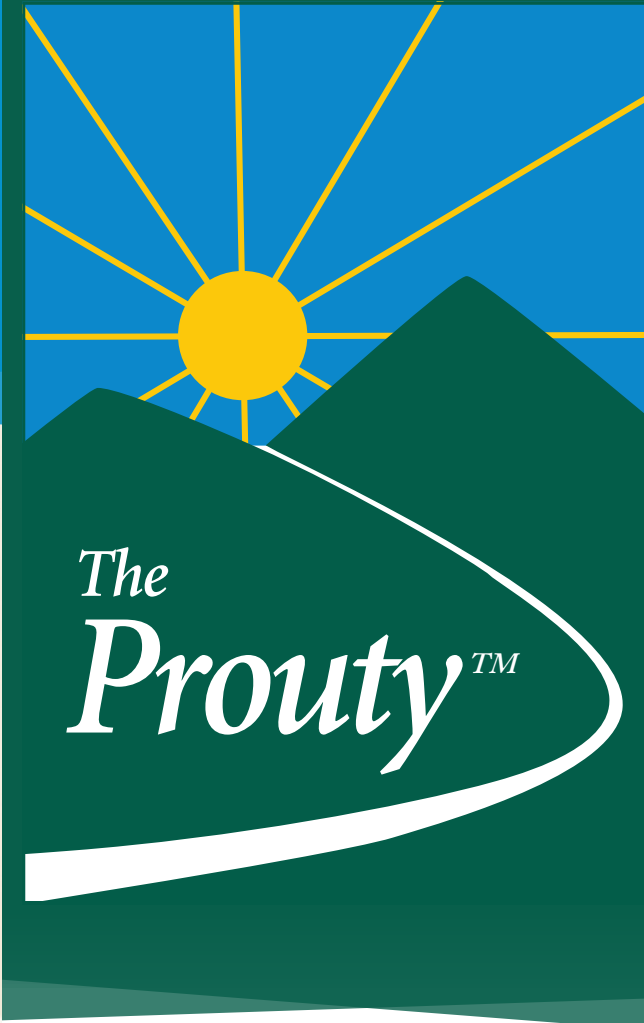
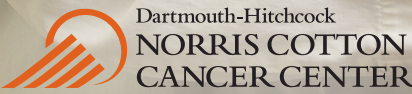
For more information on gifts by will or any questions on gift planning, please contact:

Bethany Solomon
Executive Director of Development
call or text (603) 653-0793
bethany.solomon@hitchcock.org



Join us in our efforts to end cancer and improve the lives of our patients.

GIVING ASSETS TO CREATE A LEGACY AT NORRIS COTTON CANCER CENTER



Go all in to end cancer.

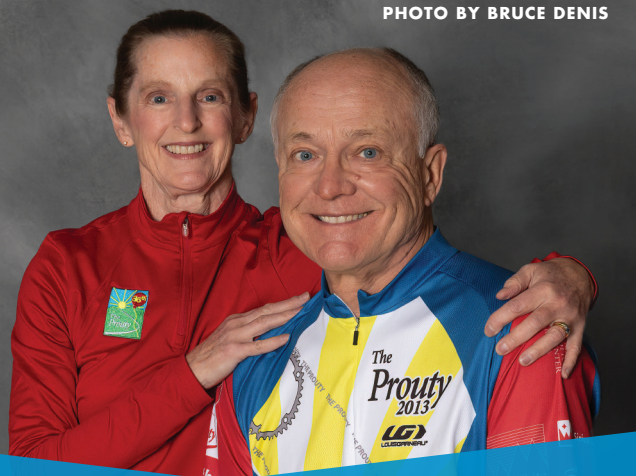
Create a legacy with a planned gift to the Cancer Center and bring hope to patients, their families, and future generations. You have the opportunity to count the entire value of your gift in the Prouty fundraising total and support the event you love!

www.TheProuty.org

Your assets can change lives by creating research programs for cancer cures, educating innovators through hands-on experiences, and providing supportive services for patients. When you give a gift of assets, you become a Pinnacle Society member with our deepest appreciation. You can direct your planned gift to the Cancer Center through the Prouty and create a lasting legacy.

This brochure is a quick reference guide to giving with assets—e.g., appreciated stock, real estate, valuable art, and IRA accounts. Contact Bethany Solomon, executive director of development, at bethany.solomon@hitchcock.org or call or text (603) 653-0793 to learn more about making a difference today.

PHOTO BY BRUCE DENIS



“Using assets to create a remainder trust that provided income for a period of time, a tax deduction, and then funded a special program for cancer research sold us on ‘smart giving.’ Being a member of the Pinnacle Society is an honor.”

- Judy and Tom Csatari

“We were delighted to create the Weg Distinguished Professorship in Cancer with our donor advised fund. It was easy to do and we know this is a decision that makes a difference.”

-Carol and Ken Weg

PHOTO BY EMILY GRIFFITH



For immediate benefit to NCCC, here are excellent ways to use assets:

- IRA Rollovers—for those 70½+ who have regular (not Roth) individual retirement accounts, why not use your ability to “roll over” (or give from your account) a gift to NCCC? Up to \$100,000 is allowable per donor annually, and is not taxed.
- Donor Advised Funds (DAF)—create a donor advised fund with stock or use your ability to award funding through an already established DAF. When you create a DAF at Dartmouth, you receive an up-front tax deduction and the ability to choose those charities (including NCCC) to whom you want to award gifts.
- Charitable Lead Trust—lend NCCC funds for a term of years, receive a significant tax deduction, and after the term of years, your heirs or other loved ones receive the remainder. If appreciated stock is used to create a lead trust, there are no capital gains tax.

For income for you or your loved ones for lifetime or a number of years, where the remainder of funds later go to NCCC:

- Remainder Trusts—you give assets to a trust, you decide who shall receive an income for a period of years or life, and the remainder then goes to NCCC for the purposes you wish.
- Charitable Gift Annuities—based on your age (minimum age = 65), your assets create an income for life and the remainder goes to NCCC according to your wishes.

“My husband created several charitable gift annuities because of his faith in the hospital and the Norris Cotton Cancer Center, and to provide extra income for me.”

-Barbara Farr Hall

For an immediate tax deduction, give real estate that goes to NCCC after your life:

- Retained Life Estate—mortgage-free real estate can be a sizable tax deduction for you, and a very special gift for NCCC. You give real estate, receive a tax deduction and are able to live in/use that property for the rest of your life, while maintaining it and paying real estate taxes.

To reduce your estate taxes:

- A gift in your will—you can give an individual retirement fund (a wise choice because leaving this to heirs has tax consequences), a stock account, a bank account, or other assets.



PHOTO BY JON GILBERT FOX